



# Onboarding Flow

Finverse Platform Private Limited operating under the brand name “DreamStreet” offers online trading and demat account services to its retail clients, in accordance with SEBI and Stock Exchange regulations.

DreamStreet provides a single, consolidated online onboarding process for opening a Trading and Demat account. The integrated account enables clients to avail trading, depository and settlement services through linked bank and depository arrangements.

The online account opening process facilitates electronic submission and verification of documents and enables clients to access trading and investment services upon successful completion of onboarding and KYC verification.

Account opening can be completed digitally through the DreamStreet mobile application. Where applicable and permitted under regulatory norms, Aadhaar-based verification and Digilocker are used as the primary mode for document collection and verification. Clients are required to complete the onboarding steps, including e-signing of account opening documents, as prompted during the process.

The following information and documents are collected digitally as part of the Know Your Customer (KYC) process:

- (a) Pan Card
- (b) Proof of Identity / Address (via Digilocker - Aadhaar card/Voter ID/Valid DL/Valid Passport, as applicable)
- (c) Live Photograph (Selfie) for identity verification
- (d) Client Signature (captured digitally)

Note: All the KYC documents are collected and stored in digital format, in accordance with applicable laws and regulatory requirements.



Flow chart

